



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-1841
Status: Submitted
10/26/2023

Information as of Reporting Year End: 06/30/2023

Issuance

Issuer Name:	Saugus Hart School Facilities Financing Authority CFD No 2000-1
Issue Name:	2019 Special Tax Ref Bonds
Project Name:	School Facilities
Actual Sale Date:	11/06/2019
Settlement Date:	12/03/2019
Original Principal Amount:	\$3,980,000.00
Date of Filing:	10/23/2023
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$415,350.00

Credit Rating from Report of Final Sale

Credit Rating:	Rated
Standard & Poor:	AA
Fitch:	
Moody's:	
Other:	

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating:	Rated
Standard & Poor:	AA
Fitch:	
Moody's:	
Other:	

Credit Rating for This Reporting Period

Credit Rating:	Rated
Standard & Poor:	AA (insured)



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Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$3,165,000.00
Bond Reserve Fund:	\$0.00
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.00

Assessed Value

Assessed or Appraised Value Reported as of:	07/01/2023
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$308,529,724.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$642,180.70
Total Amount of Unpaid Special Taxes Annually:	\$2,802.80
Does this agency participate in the County's Teeter Plan?	No

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	07/10/2023
Total Number of Delinquent Parcels:	4
Total Amount of Special Taxes Due on Delinquent Parcels:	\$3,892.08

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	CFD 2000-1 Unpaid.pdf	10/19/2023

Foreclosure



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Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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10/27/2008	5	\$7,751.00
12/15/2011	1	\$3,066.00
12/03/2012	1	\$1,022.00
12/13/2013	1	\$1,022.00
10/29/2015	1	\$2,044.00

Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Douglas Floyd

Agency/Organization Name:

Koppel & Gruber Public Finance

Address:

334 Via Vera Cruz Ste 256

City:

San Marcos

State:

CA

Zip Code:

92078

Telephone:

760-5100290

Fax Number:

E-mail:

doug@kgpf.net

Comments

Issuer Comments:

The Reserve Fund Requirement is funded by a Reserve Fund Policy.

Submission Date:

10/23/2023